



SPRING 2026 CONFERENCE

# **LEADING THE WAY** **for Self-Directed IRAs**

April 20-21, 2026 | Washington, DC



# Gain Access to Top Experts and Influencers in the Self-Directed Retirement Plan Industry.

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## **SUPERB EDUCATION AND INSIGHTS**

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Connect with trust company professionals, plan administrators, regulatory and compliance experts, and private equity and real estate attorneys.

## **WHO SHOULD ATTEND?**

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Trust companies, banks, third-party administrators, RIAs, CPAs, attorneys and professionals in the self-directed retirement industry.

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**[CLICK HERE TO REGISTER](#)**

“Attending RITA’s Conferences is a must for retirement industry professionals. The value received from interacting with others in the industry and discussing current topics, challenges and issues is immeasurable. The knowledgeable speakers have always been on point and relevant to the constantly changing retirement landscape that we all are trying to successfully navigate.”

- Jeff Worley, Sr. Vice President, GoldStar Trust Company

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## CONFERENCE OVERVIEW

The Retirement Industry Trust Association (RITA) exists to be the leading educator and advocate for the growth and guidelines of the self-directed retirement plan industry. We provide resources, information, communication, and support to both our members and consumers.

Join charter members with over \$148 billion in assets at this eye-opening and comprehensive conference.

## BENEFITS OF ATTENDING

- Critical Updates from Key Regulators
- Get the Latest Legislative Intelligence Affecting Your Business
- Interact with Other Industry Professionals & Expand Your Networks
- Discover the Best Ways to Move Your Business Forward

[CLICK HERE TO REGISTER](#)

## WHAT TO EXPECT

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- Guidance on Private Equity in Self-Directed IRAs
- Updates on the Latest Fraud Schemes Impacting the Industry
- Details on the Mechanics of Trump Accounts
- Interactive Roundtable Discussions on Navigating Common Industry Issues

**According to IBISWorld, the market size of the retirement and pension plans industry has grown at a 5.8% compound annual growth rate between 2019 and 2024.**

**LEARN HOW TO MAXIMIZE YOUR SHARE!**

## RITA WAS ESTABLISHED IN 1987 TO:

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- Promote, through legislative and regulatory lobbying activities, the interests of trustees, custodians, and administrators of self-directed retirement plans holding alternative assets.
- Encourage the development and use of uniform procedures in the administration of self-directed retirement plans.
- Provide a forum for the exchange of general information about the efficient administration of self-directed retirement plans.
- Improve business conditions in the industry devoted to marketing self-directed retirement plans.
- Stimulate personal and professional development and education among members.

## REGISTRATION

### Early Bird Registration

Ends February 27, 2026

**\$1,195**

### Regular Registration

Closes April 17, 2026

**\$1,395**

[CLICK HERE TO REGISTER](#)

\* Above pricing does not include registration fees.

There will be a surcharge for all conference attendees who do not stay at the hotel venue and live more than 50 miles away. RITA is responsible for the room block with discounted room rates and encourages all attendees to stay at the conference hotel to enhance your networking opportunities.

RITA provides **NO REFUNDS** on event registration.

## THANK YOU, SPONSORS!



“RITA’s conferences are essential for anyone navigating changing legislation and regulations in the self-directed retirement plan sector. We send several of our staff members to the conferences each year to stay up-to-date on industry issues and guidelines. The insights they receive from the incredible speakers and engaging group discussions are invaluable to their individual career growth, and for the growth of our company as a whole.”

**-Barbara Van Zomeren, SVP, Ascensus**

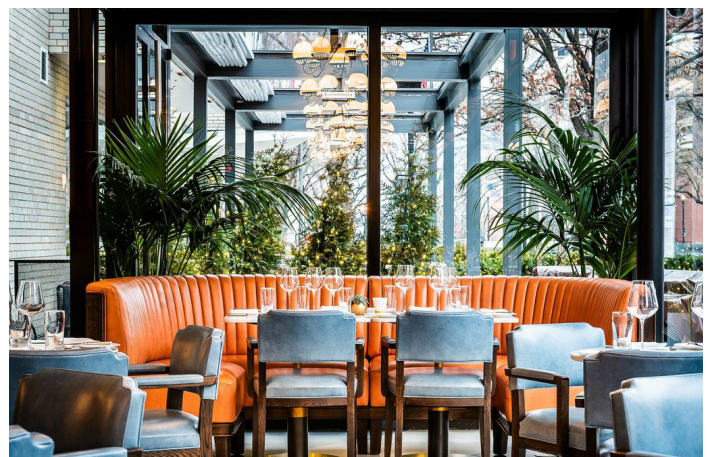
## HOTEL ACCOMMODATIONS

### The Dupont Circle

With a thrilling position on Dupont Circle in the heart of Washington DC and just moments from the city's historic National Mall and the Smithsonian museums, the Dupont Circle Hotel is exceptionally well placed to savor this architecturally striking neighborhood and the city itself.



Here international embassies, art and entertainment, quaint boutiques, galleries, museums and an eclectic selection of cafés and eateries collide to create one of DC's most vibrant and cosmopolitan quarters.



# \$299/night

\*Resort fees have been waived for RITA Conference attendees.

**RESERVE YOUR ROOM BY  
MARCH 23, 2026**

**RESERVE YOUR  
ROOM HERE**

## EXPLORE WASHINGTON, DC



### FREE THINGS TO DO

- American Art Museum
- National Museum of African Art
- National Museum of the American Indian
- Planet Word
- Rock Creek Park
- Hirshhorn Museum
- National Museum of American History
- National Zoo
- Renwick Gallery
- US National Arboretum

### LOCAL EVENTS

#### FILMFEST DC

APRIL 16 - APRIL 26

Every year, the Washington, DC International Film Festival features new and exciting films from across the globe, including some from local filmmakers.

[LEARN MORE](#)

#### WASHINGTON NATIONALS GAMES

APRIL 17 - APRIL 23

The Washington Nationals baseball team is playing the San Francisco Giants (April 17-19) and the Atlanta Braves (April 20-23) at Nationals Park.

[LEARN MORE](#)

#### SMITHSONIAN CRAFT SHOW

APRIL 22 - APRIL 26

Hosted at the National Building Museum, this craft show is the country's premier showcase for the finest in hand-crafted, American artisanal works.

[LEARN MORE](#)

[VIEW DESTINATION DC WEBSITE FOR MORE](#)

**SAVE THE DATE**

**RITA**  
RETIREMENT INDUSTRY TRUST ASSOCIATION

RITA Fall Conference  
**Self-Directed IRAs &  
ALL THAT JAZZ**

Fall 2026 | New Orleans, LA



**SHOWCASE YOUR COMPANY**

Want to get prime time exposure for your company?

**BECOME A SPONSOR**

# VIRTUAL SELF-DIRECTED IRA INSTITUTE

The only one of its kind in the industry.

RITA's Self-Directed IRA Institute includes classroom instruction, breakout sessions, and presentations led by industry experts. Passing this class is the first step in obtaining a Self-Directed Industry Professional (SDIP) certification.

## BENEFITS OF THE PROGRAM

- Hands-On Industry Knowledge from RITA Leaders
- Peer Discussions to Enhance Learning Experience
- Extensive IRA Reference Materials and Objective-Based Training Materials

## LEARNING OBJECTIVES

- IRAs with Emphasis on Self-Directed IRAs
- Anti-Fraud Measures
- Prohibited Transactions
- Investment Issues, such as real estate, LLCs, private placements, and promissory notes

## WHO CAN BENEFIT?

- RITA Members
- Attorneys
- Cryptocurrency Experts
- Prospective Members
- CPAs
- Real Estate Professionals
- IRA Professionals
- Banking Regulators
- Registered Representatives

**JOIN US AND EXPAND YOUR KNOWLEDGE**  
**JUNE 22-26, 2026 | AUGUST 24-28, 2026**

**[CLICK HERE TO LEARN MORE](#)**

# RITA WEBINARS

Join our convenient and educational webinars to keep up-to-date on current industry changes. Each 1-hour webinar addresses prominent and relevant issues in the self-directed retirement plan industry.

RITA Members receive FREE access to webinars as well as 1 continuing education credit toward their Self-Directed Industry Professional (SDIP) Certification.



## PAST WEBINAR TOPICS INCLUDE...

- 2025 Summary, What to Expect in 2026
- Background on Trump Executive Order
- Escheatment
- Artificial Intelligence in the SDIRA Industry

[CLICK HERE TO LEARN MORE](#)